

Key Operating Highlights

Year		2021	2020	2019	2018	2017	2016	2015
Financial Position								
Authorized capital	Rs. ' 000s	100,000	100,000	100,000	100,000	100,000	100,000	100,000
Paid up capital	Rs. ' 000s	75,600	75,600	75,600	75,600	75,600	75,600	75,600
Shareholders' equity	Rs. ' 000s	6,159,421	6,372,599	7,444,589	7,491,327	7,126,724	6,662,594	6,051,192
Total assets	Rs. ' 000s	15,602,503	14,005,481	15,878,369	10,693,121	9,524,326	9,084,556	8,239,266
Property, plant and equipment	Rs. ' 000s	1,935,392	1,949,867	1,866,897	1,643,028	1,511,909	1,420,757	1,470,821
Provision for gratuity	Rs. ' 000s	61,992	68,592	83,476	81,421	76,030	72,150	68,805
Current assets	Rs. ' 000s	9,505,254	7,602,604	9,259,645	8,970,446	7,930,147	7,585,132	6,684,071
Current liabilities	Rs. ' 000s	5,806,866	3,883,160	4,325,671	3,051,863	2,235,773	2,264,332	2,025,534
Trading Results								
Sales	Rs. ' 000s	13,983,497	11,710,771	17,424,894	16,795,231	15,496,810	15,082,171	14,781,520
Gross profit	Rs. ' 000s	6,475,390	4,370,967	7,869,944	7,525,873	6,620,836	6,193,926	6,005,197
Operating profit	Rs. ' 000s	1,525,927	(106,928)	2,294,479	2,307,940	2,220,158	2,140,580	2,131,784
Profit before tax	Rs. ' 000s	807,279	(908,049)	1,504,279	2,265,902	2,180,270	2,100,645	2,101,280
Profit after tax	Rs. ' 000s	546,089	(627,345)	1,088,862	1,501,409	1,524,466	1,442,016	1,445,500
Distribution								
Interim cash dividend - paid	%	1000.00	–	900.00	900.00	800.00	650.00	510.00
Final cash dividend - proposed/paid	%	–	–	600.00	600.00	600.00	600.00	450.00
Financial Ratios and Values								
Gross profit	%	46.31	37.32	45.16	44.81	42.72	41.07	40.63
Operating profit	%	10.91	(0.91)	13.17	13.74	14.33	14.19	14.42
Profit before tax	%	5.77	(7.75)	8.63	13.49	14.07	13.93	14.22
Profit after tax	%	3.91	(5.36)	6.25	8.94	9.84	9.56	9.78
Return on equity	%	8.87	(9.84)	14.63	20.04	21.39	21.64	23.89
Price earning ratio	Times	30.06	(14.36)	13.84	7.78	12.16	22.60	17.10
Dividend yield	%	4.61	9.14	7.02	9.71	5.71	2.55	2.69
Earnings per share	Rs.	72.23	(82.98)	144.03	198.60	201.65	190.74	191.20
Debt : equity ratio	Times	1.53 : 1	1.20 : 1	1.13 : 1	0.00 : 1	0.00 : 1	0.00 : 1	0.00 : 1
Current ratio	Times	1.64 : 1	1.97 : 1	2.77 : 1	2.94 : 1	3.55 : 1	3.35 : 1	3.30 : 1
Average stock turns - value	Times	2.21	2.16	2.38	2.49	2.78	3.03	3.08
Debtors turnover	Times	14.36	8.45	6.65	2.21	2.84	3.57	6.34
Average collection period	Days	25	43	55	165	129	102	58
Property, plant and equipment turnover	Times	7.20	6.02	9.33	10.22	10.25	10.62	10.05
Break up value per share	Rs.	814.74	819.70	984.73	990.92	942.69	881.30	800.42
Market price per share	Rs.	2,171.15	1,531.84	1,993.06	1,545.00	2,452.27	4,310.00	3,269.70
Market capitalization	Rs. ' 000s	16,413,894	11,580,710	15,067,534	11,680,200	18,539,161	32,583,600	24,718,932
Other information								
Permanent employees	Number	2,274	2,287	2,683	2,693	2,421	2,492	2,544
Retail outlets	Number	443	444	462	476	435	412	417
Wholesale depots	Number	0	0	11	12	12	13	13
Installed capacity	Pairs ' 000s	18,339	18,704	19,375	20,290	20,329	19,439	18,941
Actual production	Pairs ' 000s	11,572	11,186	15,641	15,832	16,932	16,545	16,123
Capacity utilization	%	63.10	59.81	80.73	78.03	83.29	85.11	85.12
Capital expenditure	Rs. ' 000s	309,746	417,237	482,170	387,501	311,326	177,751	340,725
Contribution to the National Exchequer	Rs. ' 000s	2,633,142	2,251,024	3,101,414	2,662,527	2,486,279	2,420,794	2,205,089