

Key Operating Highlights

Year		2022	2021	2020	2019	2018	2017	2016
Financial Position								
Authorized capital	Rs. ' 000s	100,000	100,000	100,000	100,000	100,000	100,000	100,000
Paid up capital	Rs. ' 000s	75,600	75,600	75,600	75,600	75,600	75,600	75,600
Shareholders' equity	Rs. ' 000s	5,673,657	6,159,421	6,372,599	7,444,589	7,491,327	7,126,724	6,662,594
Total assets	Rs. ' 000s	16,342,563	15,602,503	14,005,481	15,878,369	10,693,121	9,524,326	9,084,556
Property, plant and equipment	Rs. ' 000s	2,293,261	1,935,392	1,949,867	1,866,897	1,643,028	1,511,909	1,420,757
Provision for gratuity	Rs. ' 000s	56,587	61,992	68,592	83,476	81,421	76,030	72,150
Current assets	Rs. ' 000s	10,032,396	9,505,254	7,602,604	9,259,645	8,970,446	7,930,147	7,585,132
Current liabilities	Rs. ' 000s	7,022,900	5,806,866	3,883,160	4,325,671	3,051,863	2,235,773	2,264,332
Trading Results								
Sales	Rs. ' 000s	17,733,994	13,983,497	11,710,771	17,424,894	16,795,231	15,496,810	15,082,171
Gross profit	Rs. ' 000s	8,589,000	6,475,390	4,370,967	7,869,944	7,525,873	6,620,836	6,193,926
Operating profit	Rs. ' 000s	2,160,771	1,525,927	(106,928)	2,294,479	2,307,940	2,220,158	2,140,580
Profit before tax	Rs. ' 000s	1,411,074	807,279	(908,049)	1,504,279	2,265,902	2,180,270	2,100,645
Profit after tax	Rs. ' 000s	874,288	546,089	(627,345)	1,088,862	1,501,409	1,524,466	1,442,016
Distribution								
Interim cash dividend - paid	%	1,800.00	1,000.00	–	900.00	900.00	800.00	650.00
Final cash dividend - proposed/paid	%	–	–	–	600.00	600.00	600.00	600.00
Financial Ratios and Values								
Gross profit	%	48.43	46.31	37.32	45.16	44.81	42.72	41.07
Operating profit	%	12.18	10.91	(0.91)	13.17	13.74	14.33	14.19
Profit before tax	%	7.96	5.77	(7.75)	8.63	13.49	14.07	13.93
Profit after tax	%	4.93	3.91	(5.36)	6.25	8.94	9.84	9.56
Return on equity	%	15.41	8.87	(9.84)	14.63	20.04	21.39	21.64
Price earning ratio	Times	18.71	30.06	(14.36)	13.84	7.78	12.16	22.60
Dividend yield	%	4.62	4.61	9.14	7.02	9.71	5.71	2.55
Earnings per share	Rs.	115.65	72.23	(82.98)	144.03	198.60	201.65	190.74
Debt : equity ratio	Times	1.88 : 1	1.53 : 1	1.20 : 1	1.13 : 1	0.00 : 1	0.00 : 1	0.00 : 1
Current ratio	Times	1.43 : 1	1.64 : 1	1.97 : 1	2.77 : 1	2.94 : 1	3.55 : 1	3.35 : 1
Average stock turns - value	Times	2.01	2.21	2.16	2.38	2.49	2.78	3.03
Debtors turnover	Times	19.69	14.36	8.45	6.65	2.21	2.84	3.57
Average collection period	Days	17	25	43	55	165	129	102
Property, plant and equipment turnover	Times	8.38	7.20	6.02	9.33	10.22	10.25	10.62
Break up value per share	Rs.	750.48	814.74	819.70	984.73	990.92	942.69	881.30
Market price per share	Rs.	2,163.29	2,171.15	1,531.84	1,993.06	1,545.00	2,452.27	4,310.00
Market capitalization	Rs. ' 000s	16,354,472	16,413,894	11,580,710	15,067,534	11,680,200	18,539,161	32,583,600
Other information								
Permanent employees	Number	2,142	2,274	2,287	2,683	2,693	2,421	2,492
Retail outlets	Number	444	443	444	462	476	435	412
Wholesale depots	Number	0	0	0	11	12	12	13
Installed capacity	Pairs ' 000s	18,378	18,339	18,704	19,375	20,290	20,329	19,439
Actual production	Pairs ' 000s	11,587	11,572	11,186	15,641	15,832	16,932	16,545
Capacity utilization	%	63.05	63.10	59.81	80.73	78.03	83.29	85.11
Capital expenditure	Rs. ' 000s	485,373	309,746	417,237	482,170	387,501	311,326	177,751
Contribution to the National Exchequer	Rs. ' 000s	3,500,728	2,633,142	2,251,024	3,101,414	2,662,527	2,486,279	2,420,794

